

**Public Notice for filing of claims in respect of Non-Convertible Secured Listed Debentures of Educomp Solutions Limited ("Company")**

We write in our capacity as the Debenture Trustee for the various debenture issue of the captioned company aggregating Rs. 35 Crores and Rs. 10 Crores. A Copy of Public Notice issued by the Interim Resolution Professional on commencement of Corporate Insolvency resolution process and inviting the creditors of the Company to file and submit proof of their respective claims in respect of the captioned company/ issue is appended below for your information and necessary action.

<b>FORM A PUBLIC ANNOUNCEMENT</b>		
<b>[Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution process for Corporate Persons) regulations, 2016]</b>		
<b>FOR THE ATTENTION OF THE CREDITORS OF EDUCOMP SOLUTIONS LIMITED</b>		
<b>S.No.</b>	<b>Particulars</b>	<b>Details</b>
1.	Name of the Corporate Debtor	Educomp Solutions Limited
2.	Date of Incorporation of Corporate Debtor	September 7, 1994
3.	Authority under which Corporate Debtor is incorporated/registered	Registrar of Companies, NCT of Delhi & Haryana
4.	Corporate identity number of the Corporate Debtor	L74999DL1994PLC061353
5.	Address of the registered office and principal office of the corporate debtor, if any	1211, Padma Tower, 15, Rajendra Place, New Delhi-110008
6.	Insolvency commencement date in respect of corporate debtor	30.05.2017
7.	Estimated date of closure of insolvency resolution process	26.11.2017
8.	Name, Address, Email Address and the registration number of the Interim Resolution Professional	Dr. Sanjiv Agarwal Having Office at: D-38, First Floor, South Extension- I, New Delhi 110049 Tel: 01140622286 Email: ip.sanjivagarwal@gmail.com IP Regn no.: IBBI/IPA-001/IP-00445/2016-2017/1339
9.	Last date for submission of claims	16.06.2017

Notice is hereby given that the National Company Law Tribunal Principal Bench, New Delhi, has ordered the commencement of a corporate insolvency resolution process for Educomp Solutions Limited on 30.05.2017. The creditors of Educomp Solutions Limited, are hereby called upon to submit a proof of their claims on or before 16.06.2017 to the Interim Resolution Professional at the address mentioned against item no. 8. The Financial Creditors shall submit their proof of claims by electronic means only. The operational creditors, including workmen and employees, may submit the proof of claims in person, by post or electronic means. The claims may be submitted in the Scheduled Forms B, C, D and E in terms of Regulation 7, 8 and 9 of the Insolvency and bankruptcy Board of India (Insolvency resolution Process for Corporate Persons) Regulations, 2016 by the Operational Creditors, Financial Creditors, Workmen or employee and Authorized representative of Workmen and Employees respectively as the case may be. Submission of false or misleading proofs of claim shall attract penalties.

**Date: 02.06.2017**  
**Place: New Delhi**

**Dr. Sanjiv Agarwal**  
Interim Resolution Professional for Educomp Solutions Limited