

Public Notice for filing of claims in respect of Non-Convertible Secured Listed Debentures issued by ABG Shipyard Limited ("Company")

We write in our capacity as the Debenture Trustee for the various debenture issued by the captioned Company. A Copy of Public Notice issued by the Interim Resolution Professional on commencement of Corporate Insolvency resolution process and inviting the creditors of the Company to file and submit proof of their respective claims in respect of the captioned company/ issue is appended below for your information and necessary action.

| FORM A PUBLIC ANNOUNCEMENT | |
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| [Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016] FOR THE ATTENTION OF THE CREDITORS OF ABG SHIPYARD LIMITED | |
| RELEVANT PARTICULARS | |
| 1 | Name of Corporate Debtor ABG SHIPYARD LIMITED |
| 2 | Date of Incorporation of Corporate Debtor 15-March-1985 |
| 3 | Authority under which Corporate Debtor is Incorporated / Registered Registrar of Companies–Ahmedabad |
| 4 | Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor CIN: L61200GJ1985PLC007730 |
| 5 | Address of the Registered Office and Principal Office (If Any) of Corporate Debtor REGISTERED OFFICE ABG SHIPYARD LTD. Near Magdalla Port, Dumas Road, Surat - 395 007, Gujarat Corporate Office: ABG SHIPYARD LTD. 2nd Floor, Bhupati Chambers 13, Mathew Road, Mumbai - 400 004 |
| 6 | Insolvency Commencement Date in Respect of Corporate Debtor 02.08.2017 (As per order of NCLT dated 01.08.2017 in C.P. (I.B) No. 53/7/NCLT/AHM/2017) |
| 7 | Estimated Date of Closure of Insolvency Resolution Process 27.01.2018 (180 days from the insolvency Commencement date) |
| 8 | Name, Address, Email Address and the Registration Number of the Interim Resolution Professional Name: - Sundaresh Bhat Address: -BDO RESTRUCTURING ADVISORY LLP, THE RUBY - LEVEL 9, NW WING, SENAPATI BAPAT MARG, DADAR (WEST), MUMBAI - 400028. Email Id: - irp.abg@bdo.in Reg. No.: - IBBI/IPA-001/IP-P00077 /2017-18/10162 |
| 9 | Last Date for Submission of Claims (Within 14 Days from Date of Commencement of CIRP) 16.08.2017 |

Notice is hereby given that the Hon'ble National Company Law Tribunal, Ahmedabad has ordered the commencement of a corporate insolvency resolution process against the ABG Shipyard Limited on August 02, 2017 via order date August 01, 2017.

The creditors of ABG Shipyard Limited, are hereby called upon to submit a proof of their claims on or before August 16, 2017 to the Interim Resolution Professional at the address mentioned against item 8.

The submission of proof of claims is to be made in accordance with Chapter IV of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Person) Regulations 2016. The proof of claim is to be submitted by way of the following specified forms along with Affidavit and documentary proof in support of claim in Form B – Claim by Operational Creditors except Workmen and Employees, Form C – Claim by Financial Creditors, Form D – Claim by Workmen or an Employee and Form E - Authorised Representative of Workmen and Employees. The above-mentioned forms can be downloaded from the website www.ibbi.gov.in of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulation 2016.

The financial creditors shall submit their proof of claims by electronic means only. The operational creditors, including workmen(s) and employee(s), may submit the proof of claims in person, by post or electronic means. The moratorium for prohibiting, inter alia, all types of suits, recovery, action against said corporate debtor under section 14 of the IBC is ordered with effect from August 01, 2017 till completion of the corporate insolvency process or until the Bench approves the resolution plan under sub-section (1) of Section 31 or passes an order for liquidation of corporate debtor under section 33, whichever is earlier. Submission of false or misleading proofs of claim shall attract penalties.

Date: - 02/08/2017
Place: - Mumbai

Sd/-
Sundaresh Bhat
Interim Resolution Professional
IBBI/IPA-001/IP-P00077/2017-18/10162